

SE/2026-27

May 8, 2026

BSE Limited

Listing Department, 1st Floor
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Compliance as per Regulation 55 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

In terms of Regulation 55 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby confirm the following:

Ratings obtained by the Company with respect to non-convertible debentures have been reviewed and reaffirmed by the credit rating agencies.

Further, please find the details in Annexure-1 as per the format provided under SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2025/137 dated July 11, 2025 and subsequent amendments thereof, if any.

Kindly take the same on record.

Thanking you

Yours faithfully

For Dalmia Cement (Bharat) Limited

(Manisha Bansal)
Company Secretary

Annexure-I

Details of credit rating									
Current rating details									
Sr. No.	ISIN	Name of the Credit Rating Agency	Credit rating assigned	Outlook (Stable / Positive / Negative / No Outlook)	Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other)	Specify other rating action	Date of Credit rating	Verification status of Credit Rating Agencies	Date of verification
1	INE755K07272	Crisil Ratings Limited	AA+	Stable	Re-Affirm	NA	11-08-2025	Verified	30-05-2025
		CARE Ratings Limited	AA+	Stable	Re-Affirm	NA	05-01-2026	Verified	06-01-2026
2	INE755K07264	Crisil Ratings Limited	AA+	Stable	Re-Affirm	NA	11-08-2025	Verified	30-05-2025
		CARE Ratings Limited	AA+	Stable	Re-Affirm	NA	05-01-2026	Verified	06-01-2026